



### Brokerage Information

Firm: Smith Barney, 450 Lexington Ave. 40<sup>th</sup> Fl., New York, NY 10017  
Advisor: Arline Segal  
Phone: (800) 627-0608  
Fax: (212) 692-2990  
Account Name: North Star Fund: Fund #1  
Account #: 345-12307-12 254  
DTC #: 0418

*Please contact North Star Fund's financial advisor at Smith Barney prior to making this or any subsequent gifts. This ensures that the gift is processed in a timely fashion.*

### Please return this form to:

cori schmanke parrish, North Star Fund, 520 8<sup>th</sup> Ave. 22<sup>nd</sup> Fl., New York, NY 10018-6656  
Fax (212) 620-8178; Email: cori@northstarfund.org

### Donor Information

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

*Filling in your email and phone is optional, but it will allow us to contact you if we have any questions about your donation.*

Check this box if you wish this gift to be anonymous. Your name will not appear in public listings.

### Securities Gifted

Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

Number of Shares \_\_\_\_\_ Name of Security \_\_\_\_\_

Approximate Intended Date of Transfer \_\_\_\_\_

Approximate Dollar Value of Gift \_\_\_\_\_

### Transferring Broker

Name \_\_\_\_\_

Firm \_\_\_\_\_

Phone \_\_\_\_\_

North Star Fund is New York's leading community foundation for the collective good. We rely on the annual support of many generous individuals, foundations and corporations to fund our grant making programs in support of equality, economic justice and peace.

*North Star Fund is a public charity recognized under Section 510(c)(3) by the Internal Revenue Service. Our tax identification number is 13-2950801.*